

# COVER SHEET

for  
**SEC FORM 17-C**

SEC Registration Number

A 1 9 9 7 0 1 4 5 1

## COMPANY NAME

N L E X C O R P O R A T I O N

## PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

N L E X C O M P O U N D , B A L I N T A W A K ,  
C A L O O C A N C I T Y

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

## COMPANY INFORMATION

Company's Email Address

-

Company's Telephone Number

8-580-8900

Mobile Number

-

No. of Stockholders

19

Annual Meeting (Month / Day)

Any Day in May

Fiscal Year (Month / Day)

December 31

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Ms. Maria Theresa O. Wells

Email Address

towells@nlex.com.ph

Telephone Number/s

8-580-8900

Mobile Number

-

## CONTACT PERSON'S ADDRESS

NLEX Compound Balintawak, Calocan City

**NOTE 1:** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2:** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **June 15, 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A199701451**    3. BIR Tax Identification No. **004-984-946-000**
4. **NLEX CORPORATION**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila**  
Address of principal office
8. **(632) 8-580-8900**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

| Title of Each Class              | Number of Shares of Common Stock<br>Outstanding and Amount of Debt<br>Outstanding |
|----------------------------------|---|
| <b>Seven Year Bonds Due 2021</b> | <b>Php 4.4 Billion</b>  |
| <b>Ten Year Bonds Due 2024</b>   | <b>Php 2.6 Billion</b>  |
| <b>Series A Bonds Due 2025</b>   | <b>Php 4.0 Billion</b>  |
| <b>Series B Bonds Due 2028</b>   | <b>Php 2.0 Billion</b>  |
11. Indicate the item numbers reported herein:

**Item 9 - Other Items**

On June 15, 2020, the Toll Regulatory Board issued the Toll Operation Permit for the operation and maintenance of Segment 10 Exit Ramp, C3-R10 Section ("the Project").

The Project is a 2.6km elevated section that connects NLEX Segment 10 at C3 Road in Caloocan to Mel Lopez Boulevard (formerly R-10) in the City of Manila.

## SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Calocan on June 17, 2020.

By:



---

Maria Theresa O. Wells  
Chief Finance Officer