



112282018002466



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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Company Information

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Company Name NLEX CORPORATION  
Industry Classification  
Company Type Stock Corporation

Document Information

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## AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2018  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THE GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH THE CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <b>NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)</b>	DATE REGISTERED:	
BUSINESS/TRADE NAME:	4 February 1997	
SEC REGISTRATION NUMBER: A1997-01451	FISCAL YEAR END: December 31	
DATE OF ANNUAL MEETING PER BY-LAWS: First Thursday of May	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 004-984-946-000	
ACTUAL DATE OF ANNUAL MEETING: 26 June 2018	WEBSITE/URL ADDRESS: www.nlex.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: NLEX Compound, Balintawak, Caloocan City, Metro Manila	E-MAIL ADDRESS: N/A	
COMPLETE BUSINESS ADDRESS: NLEX Compound, Balintawak, Caloocan City, Metro Manila	FAX NUMBER: N/A	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER (if applicable): SyCip Gorres Velayo & Co. Mariecris Barbasa	SEC ACCREDITATION NUMBER 0012-FR-4 (Group A) 1513-A (Group A)	TELEPHONE NUMBERS: (02) 580-8900
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in and carry on a general construction and contracting business involving tollways, its facilities, interchanges and related works, including the operation and maintenance thereof	INDUSTRY CLASSIFICATION General Construction	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Metro Pacific Tollways North Corporation	ASO94-003601	7 <sup>th</sup> Floor L.V. Locsin Building 6752 Ayala Ave. cor. Makati Ave. Makati City, Metro Manila
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
NLEX Ventures Corporation	CS201519310	NLEX Compound, Balintawak, Caloocan City, Metro Manila

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET**

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

<b>Corporate Name:</b>	
<b>NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)</b>	
<b>A. Is the Corporation a covered person under the Anti-Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10385)</b> <span style="float: right;">Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></span>	
<b>Please check the appropriate box:</b>	
<b>1.</b> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates	<b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals  <b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone  <b>6.</b> Company service providers which, as a business, Provide any of the following services to third parties.  <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons  <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement  <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
<b>2.</b> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-Need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	<b>7.</b> Persons who provide any of the following services:  <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. Creation, operation or management of judicial persons or arrangements, and buying and selling business entities  <b>8.</b> <input checked="" type="checkbox"/> None of the above
<b>3.</b> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on <input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	Describe the nature of business:  To engage in and carry on a general construction and contracting business involving tollways, its facilities, interchanges and related works, including the operation and maintenance thereof
<b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of Reports under the AMLA, as amended, since the last filing of its GIS?</b> <span style="float: right;">Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> N.A.</span>	

**AMENDED GENERAL INFORMATION SHEET**

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <b>NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)</b>							
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
		TYPE OF SHARES	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/State Value)	
		COMMON	40,000,000		PhP100.00	PhP4,000,000,000.00	
<b>TOTAL</b>			<b>40,000,000</b>			<b>PhP4,000,000,000.00</b>	
<b>SUBSCRIBED CAPITAL</b>							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	16	COMMON	16,144,022	N/A	PhP100.00	1,614,402,200.00	85.94%
<b>TOTAL</b>			<b>16,144,022</b>	<b>TOTAL: N/A</b>	<b>TOTAL</b>	<b>PhP1,614,402,200.00</b>	<b>85.94%</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCKHOLDERS	TYPE OF SHARES	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
French	2	COMMON	1,909,380	N/A	PhP100.00	190,938,000.00	10.16%
British Virgin Island	1	COMMON	732,598	N/A	PhP100.00	73,259,800.00	3.90%
Percentage of Foreign Equity: <b>14.06%</b>			<b>TOTAL</b>	<b>2,641,978</b>	<b>TOTAL: N/A</b>	<b>TOTAL</b>	<b>PhP264,197,800.00</b>
<b>TOTAL SUBSCRIBED</b>						<b>PhP1,878,600,000.00</b>	<b>100%</b>
<b>PAID-UP CAPITAL</b>							
FILIPINO	NO. OF STOCKHOLDERS	TYPE OF SHARES	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	16	COMMON	16,144,022		PhP100.00	1,614,402,200.00	85.94%
<b>TOTAL</b>						<b>PhP1,614,402,200.00</b>	<b>85.94%</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCKHOLDERS	TYPE OF SHARES	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
French	2	COMMON	1,909,380		PhP100.00	190,938,000.00	10.16%
British Virgin Island	1	COMMON	732,598		PhP100.00	73,259,800.00	3.90%
<b>TOTAL</b>			<b>2,641,978</b>		<b>TOTAL</b>	<b>PhP264,197,800.00</b>	<b>14.06%</b>
<b>TOTAL PAID-UP</b>						<b>PhP1,878,600,000.00</b>	<b>100%</b>
NOTE: USE ADDITIONAL SHEET IF NECESSARY							

**AMENDED GENERAL INFORMATION SHEET**

Stock Corporation

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:						
NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)						
DIRECTORS/OFFICERS						
NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. MANUEL V. PANGILINAN Filipino	N	C	M	Y	Chairman	C/C
2. JOSE MA. K. LIM Filipino	N	M	M	Y	N/A	E/C N/C
3. RODRIGO E. FRANCO Filipino	N	M	M	Y	N/A	E/M C/M N/M
4. CHRISTOPHER DANIEL C. LIZO Filipino	N	M	M	Y	Treasurer	N/A
5. J. LUIGI L. BAUTISTA Filipino	N	M	M	Y	President and Chief Executive Officer and General Manager	N/A
6. RAUL L. IGNACIO Filipino	N	M	M	Y	Chief Operating Officer and Senior Vice President – Tollways Development and Engineering	N/A
7. ROBERTO V. BONTIA Filipino	N	M	M	Y	Senior Vice President – Tollways Operations and Technology	N/A
8. ARLYN SICANGCO-VILLANUEVA Filipino	N	I	F	Y	N/A	A/C C/M
9. LIBERATO P. LAUS Filipino	N	I	M	Y	N/A	N/M
10. ANTONETTE C. TIONKO Filipino	N	M	F	Y	1 <sup>st</sup> Vice Chairman	N/A
11. JEAN-CLAUDE NEUMANN French	N	M	M	Y	2 <sup>nd</sup> Vice Chairman	E/M A/M
12. JOSE T. SIO Filipino	N	M	M	Y	N/A	E/M A/M
13. FREDERIC C. DYBUNCIO Filipino	N	M	M	Y	N/A	N/A
14. ROMULO S. QUIMBO, JR. Filipino	N	N/A	M	N	Senior Vice President – Communication and Stakeholder Management	N/A

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<b>15. BABY LEA M. WONG</b> Filipino	N	N/A	F	N	Senior Vice President – Human Resources and Administration	N/M (non-voting)
<b>16. MARIA THERESA O. WELLS</b> Filipino	N	N/A	F	N	Chief Finance Officer, Chief Risk Officer and Senior Vice President – Finance	N/A
<b>17. JOSEPH J. MARIGOMEN</b> Filipino	N	N/A	M	N	Compliance Officer and Vice President – Legal Services	N/A
<b>18. NEMESIO G. CASTILLO</b> Filipino	N	N/A	M	N	Vice President	N/A
<b>19. ALEX ERLITO S. FIDER</b> Filipino	N	N/A	M	N	Corporate Secretary	N/A
<b>20. GRACE G. DELA CRUZ</b> Filipino	N	N/A	F	N	Assistant Corporate Secretary	N/A
<b>21. MONA LISSA O. SANSON</b> Filipino	N	N/A	F	N	Chief Audit Executive and Vice President - Audit	N/A

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF STOCKHOLDER, "N" IF NOT  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE  
 TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION  
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**AMENDED GENERAL INFORMATION SHEET**

Stock Corporation

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CORPORATE NAME: <b>NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)</b>					
TOTAL NUMBER OF STOCKHOLDERS: 19		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 5			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP40,146,020,725					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
<b>1. METRO PACIFIC TOLLWAYS NORTH CORPORATION</b> Filipino	Common	13,297,011	1,329,701,100.00	70.78%	1,329,701,100.00
	<b>TOTAL</b>	<b>13,297,011</b>	<b>1,329,701,100.00</b>		
<b>2. MANUEL V. PANGILINAN</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>3. JOSE MA. K. LIM</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>4. RODRIGO E. FRANCO</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>5. CHRISTOPHER DANIEL C. LIZO</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>6. J. LUIGI L. BAUTISTA</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>7. RAUL L. IGNACIO</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>8. ROBERTO V. BONTIA</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>9. LIBERATO P. LAUS</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>10. ARLYN SICANGCO-VILLANUEVA</b> Filipino	Common	1	100.00	NIL	100.00
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>		
<b>11. REPUBLIC OF THE PHILIPPINES</b> Filipino	Common	648,198	64,919,800.00	3.45%	64,919,800.00
	<b>TOTAL</b>	<b>648,198</b>	<b>64,919,800.00</b>		
<b>12. ANTONETTE C. TIONKO</b> Filipino	Common	1	100.00	NIL	100.00

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	TOTAL	1	100.00		
13. ELPIDIO C. JAMORA, JR. Filipino	Common	1	100.00	NIL	100.00
	TOTAL	1	100.00		
14. BANCO DE ORO UNIBANK, INC. Filipino	Common	2,197,800	219,780,000.00	11.70%	219,780,00.00
	TOTAL	2,197,800	219,780,000.00		
15. GLOBALFUND HOLDINGS, INC. British Virgin Island	Common	732,598	73,259,800.00	3.90%	73,259,800.00
	TOTAL	732,598	73,259,800.00		
16. JOSE T. SIO Filipino	Common	1	100.00	NIL	100.00
	TOTAL	1	100.00		
17. FREDERIC C. DYBUNCIO Filipino	Common	1	100.00	NIL	100.00
	TOTAL	1	100.00		
18. EGIS INVESTMENT PARTNERS PHILIPPINES, INC. French	Common	1,909,379	190,937,900.00	10.16%	190,937,900.00
	TOTAL	1,909,379	190,937,900.00		
19. JEAN-CLAUDE NEUMANN French	Common	1	100.00	NIL	100.00
	TOTAL	1	100.00		
TOTAL AMOUNT OF SUBSCRIBED CAPITAL (in PhP)			1,878,600,000.00		
			TOTAL AMOUNT OF PAID-UP CAPITAL (in PhP)		1,878,600,000.00

**INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS**

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach the separate sheet, if necessary.*



**AMENDED GENERAL INFORMATION SHEET**

Stock Corporation

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CORPORATE NAME: <b>NLEX CORPORATION (formerly MANILA NORTH TOLLWAYS CORPORATION)</b>			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	None	N/A	
1.2 BONDS/COMMERCIAL PAPER (issued by Private Corporations) RETAIL TREASURY BONDS	550,000,000	24 July 2013 & 29 October 2013	
1.3 LOANS/ CREDITS/ADVANCES	None	N/A	
1.4 GOVERNMENT TREASURY BILLS	746,330,000	24 July 2013 & 29 October 2013	
1.5 OTHERS	217,221,409	24 July 2013	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	None	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS
		N/A	N/A
3. TREASURY SHARES	None	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		N/A	N/A
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: PhP5,154,024,882			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: PhP3,600,000,000			
	TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1	CASH	PhP1,760,000,000 PhP1,840,000,000	20 July 2017 18 December 2017
5.2	STOCK	N/A	N/A
5.3	PROPERTY	N/A	N/A
	TOTAL	PhP3,600,000,000	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: None			
	DATE	NO. OF SHARES	AMOUNT
	N/A	N/A	N/A
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY	SEC	BSP	IC
TYPE OF LICENSE/REGN.	1. Order approving the Registration Statement for the sale of Php7 Billion unsecured fixed rate retail bonds 2. Order approving the Registration Statement for the shelf registration of Php25 Billion unsecured fixed rate retail bonds	N/A	N/A
DATE ISSUED:	1. 18 March 2014 2. 20 June 2018	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP) Php830,000	TOTAL NO. OF OFFICERS 18	TOTAL NO. OF RANK & FILE EMPLOYEES 129	TOTAL MANPOWER COMPLEMENT 147
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, ALEX ERLITO S. FIDER, CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT, ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAVE CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THE GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS DEC 28 2018 IN MAKATI CITY.



ALEX ERLITO S. FIDER  
Corporate Secretary

DEC 28 2018

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON \_\_\_\_\_, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS PASSPORT NO. P5654887A ISSUED IN MANILA ON 17 JANUARY 2018 AT DFA, MANILA.



**ERNESTO C. NAVAL III**  
Appointment No. M-520  
Notary Public for Makati City  
Until December 31, 2019  
Liberty, Center-Picazo Law

104 H.V. Dela Costa Street, Makati City  
Roll No. 72134

PTR No. 6896457/Makati City/06-19-2018  
IBP No. 042637/Makati City/05-18-2018

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SERIES OF 2018.