



Republic of the Philippines
 Department of Finance
 Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 18
 Series of 2018

IN THE MATTER OF :
 NLEX CORPORATION :
 -Registrant- : **Registration of Fixed Rate Bonds**
 : (under Shelf Registration)
 X ----- X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **NLEX CORPORATION** and having determined that these are consistent with the requirements of Section 8 and 12 of the Securities Regulation Code, the Commission, in its meeting on 19 June 2018, favorably considered the application for registration of **Twenty Five Billion Pesos (Php25,000,000,000.00) worth of FIXED RATE BONDS** under **Shelf Registration**. These are to be offered in one or several tranches within a period of three (3) years.

Further, after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 19 June 2018, **the subject Registration Statement is now rendered effective.**

For the First Tranche, **Four Billion Pesos (Php4,000,000,000.00) worth of FIXED RATE BONDS, with an over-subscription option of up to Two Billion Pesos (Php2,000,000,000.00),** will be sold to the public.

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale, offer for sale, and distribution of the said amount comprising the first tranche, be issued in favor of the company.

The sale, offer for sale, and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the pertinent Affidavit of Publication.

SO ORDERED.

Pasay City, Philippines
 20 June 2018


VICENTE GRACIANO P. FELIZMENIO, JR.
 Director

