

# COVER SHEET

for  
**SEC FORM 17-C**

SEC Registration Number

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**COMPANY NAME**

N	L	E	X		C	O	R	P	O	R	A	T	I	O	N		(	F	O	R	M	E	R	L	Y				
M	A	N	I	L	A		N	O	R	T	H		T	O	L	L	W	A	Y	S									
C	O	R	P	O	R	A	T	I	O	N	)																		

**PRINCIPAL OFFICE** ( No. / Street / Barangay / City / Town / Province )

N	L	E	X		C	O	M	P	O	U	N	D	,		B	A	L	I	N	T	A	W	A	K	,			
C	A	L	O	O	C	A	N		C	I	T	Y																

Form Type  
**1 7 - C**

Department requiring the report  
[ ] [ ] [ ] [ ]

Secondary License Type, If Applicable  
[ ] [ ] [ ] [ ]

## COMPANY INFORMATION

Company's Email Address -	Company's Telephone Number <b>479-3000 / 580-8900</b>	Mobile Number -
No. of Stockholders <b>19</b>	Annual Meeting (Month / Day) <b>Any Day in May</b>	Fiscal Year (Month / Day) <b>December 31</b>

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person <b>Ms. Maria Theresa O. Wells</b>	Email Address <b>towells@nlex.com.ph</b>	Telephone Number/s <b>479-3000 / 580-8900</b>	Mobile Number -
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## CONTACT PERSON'S ADDRESS

**NLEX Compound Balintawak, Calocan City**

**NOTE 1:** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2:** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

- March 8, 2018**  
Date of Report (Date of earliest event reported)
- SEC Identification Number **A199701451** 3. BIR Tax Identification No. **004-984-946-000**
- NLEX CORPORATION**  
Exact name of issuer as specified in its charter
- PHILIPPINES** Province, country or other jurisdiction of incorporation
- (SEC Use Only)  
Industry Classification Code:
- NLEX Compound, Balintawak, Caloocan City, Metro Manila** Address of principal office
- 1400** Postal Code
- (632) 479-3000 / 580-8900**  
Issuer's telephone number, including area code
- MANILA NORTH TOLLWAYS CORPORATION**  
Former name or former address, if changed since last report
- Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Seven Year Bonds Due 2021  
Ten Year Bonds Due 2024**

**Php 4.4 Billion  
Php 2.6 Billion**

- Indicate the item numbers reported herein:

**Item 9. Other Events**

On March 8, 2018, the Company filed with the Securities and Exchange Commission a registration statement for (i) the shelf registration of Philippine Peso denominated fixed rate bonds (the "Bonds") with an aggregate principal amount of Php25 billion (the "NLEX Bond Program") and (ii) the public offer and issuance of the initial tranche of the NLEX Bond Program comprising of Bonds with an aggregate principal amount of Php4 billion, with an oversubscription option of up to Php2 billion (the "Offer Bonds"), to be issued out of the NLEX Bond Program. The Offer Bonds has been given a rating of PRS Aaa by Philratings.

## SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Caloccan on March 8, 2018

By:



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Rodrigo E. Franco  
President & CEO