

# COVER SHEET

for  
SEC FORM 17-C

SEC Registration Number

A 1 9 9 7 0 1 4 5 1

## COMPANY NAME

N L E X   C O R P O R A T I O N   ( F O R M E R L Y  
M A N I L A   N O R T H   T O L L W A Y S  
C O R P O R A T I O N )

## PRINCIPAL OFFICE ( No. / Street / Barangay / City / Town / Province )

N L E X   C O M P O U N D ,   B A L I N T A W A K ,  
C A L O O C A N   C I T Y

Form Type  
1 7 - C

Department requiring the report

Secondary License Type, If Applicable

## COMPANY INFORMATION

Company's Email Address	Company's Telephone Number	Mobile Number
-	479-3000/ 580-8900	-
No. of Stockholders	Annual Meeting (Month / Day)	Fiscal Year (Month / Day)
19	Any Day in May	December 31

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person	Email Address	Telephone Number/s	Mobile Number
Ms. Maria Theresa O. Wells	towells@nlex.com.ph	479-3000 / 580-8900	-

## CONTACT PERSON'S ADDRESS

NLEX Compound Balintawak, Caloocan City

**NOTE 1:** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2:** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **February 14, 2018**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A199701451** 3. BIR Tax Identification No. **004-984-946-000**
4. **NLEX CORPORATION**  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila**  
Address of principal office
8. **1400**  
Postal Code
8. **(632) 479-3000 / 580-8900**  
Issuer's telephone number, including area code
9. **MANILA NORTH TOLLWAYS CORPORATION**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Seven Year Bonds Due 2021**  
**Ten Year Bonds Due 2024**

**Php 4.4 Billion**  
**Php 2.6 Billion**

11. Indicate the item numbers reported herein:


**Item 9. Other Events**

On February 14, 2018, the Board of Directors of NLEX Corporation (the "Company") approved the shelf registration, public offer and issuance of fixed rate Philippine Peso-denominated bonds (the "Bonds") with an aggregate principal amount of up to Php25.0 billion. The Bonds may be issued in one or more tranches within the shelf period, under such terms and conditions as may be determined by Management.

## SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Caloocan on February 15, 2018

By:



---

Rodrigo E. Franco  
President & CEO