

# COVER SHEET

for  
**SEC FORM 17-C**

SEC Registration Number

A 1 9 9 7 0 1 4 5 1

**COMPANY NAME**

NLEX CORPORATION (formerly  
MANILA NORTH TOLLWAYS  
CORPORATION)

**PRINCIPAL OFFICE** (No. / Street / Barangay / City / Town / Province)

NLEX COMPOUND, BALINTAWAK,  
CALOOCAN CITY

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

## COMPANY INFORMATION

Company's Email Address

-

Company's Telephone Number

479-3000

Mobile Number

-

No. of Stockholders

19

Annual Meeting (Month / Day)

Any Day in May

Fiscal Year (Month / Day)

December 31

## CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Ms. Maria Theresa O. Wells

Email Address

towells@nlex.com.ph

Telephone Number/s

479-3000

Mobile Number

-

## CONTACT PERSON'S ADDRESS

NLEX Compound Balintawak, Caloocan City

**NOTE 1 :** In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

**2 :** All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **April 17, 2017**  
Date of Report (Date of earliest event reported)
  
2. SEC Identification Number **A199701451**      3. BIR Tax Identification No. **004-984-946-000**
  
4. **NLEX CORPORATION (FORMERLY MANILA NORTH TOLLWAYS CORPORATION)**  
Exact name of issuer as specified in its charter
  
5. **PHILIPPINES**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
  
7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila**      **1400**  
Address of principal office      Postal Code
  
8. **(632) 479-3000**  
Issuer's telephone number, including area code
  
9. **N.A.**  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Seven Year Bonds Due 2021</b> <b>Ten Year Bonds Due 2024</b>	<b>Php 4.4 Billion</b> <b>Php 2.6 Billion</b>
  
11. Indicate the item numbers reported herein:

## **Item 9. Other Events**

On 17 April 2017, NLEX Corporation (formerly, Manila North Tollways Corporation) (“NLEX Corp.” or “the Company”) and Tollways Management Corporation (“TMC”), signed the plan and articles of merger, pursuant to which NLEX Corp. and TMC will be merged, with NLEX Corp. as the surviving corporation (the “Merger”).

NLEX Corp. is the concessionaire for the North Luzon Expressway (“NLEX”), Subic-Clark-Tarlac Expressway (“SCTEX”) and NLEX-SLEX Connector Road.

TMC is engaged in the operations and maintenance (“O&M”) of tollways, its facilities, interchanges and related works, among others. It has been the O&M service provider for the NLEX since the start of commercial operations in 2005 and the SCTEX since October 2015.

The Merger will enhance NLEX Corp.’s ability to deliver public service to motorists through the combined resources of NLEX Corp. and TMC. NLEX Corp. will thus emerge as a stronger and more efficient concession company after the Merger.

The Merger shall take effect fifteen (15) days from and after the approval by the Securities and Exchange Commission (“SEC”) of the Articles of Merger. Upon the effectivity of the Merger, NLEX Corp. shall be deemed as having acquired all the assets, and assumed all the liabilities of TMC pursuant to the Corporation Code of the Philippines.

The Merger is expected to be completed within the 3<sup>rd</sup> quarter of the year.

## SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Makati on 17 April 2017.

By:



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Romulo S. Quimbo Jr.  
Senior Vice President