

COVER SHEET

for
SEC FORM 17-C

SEC Registration Number

A 1 9 9 7 0 1 4 5 1

COMPANY NAME

MANILA NORTH TOLLWAYS
CORPORATION

PRINCIPAL OFFICE (No. / Street / Barangay / City / Town / Province)

NLEX COMPOUND, BALINTAWAK, CAL
OOCAN CITY

Form Type

1 7 - C

Department requiring the report

Secondary License Type, If Applicable

COMPANY INFORMATION

Company's Email Address

-

Company's Telephone Number

479-3000

Mobile Number

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No. of Stockholders

18

Annual Meeting (Month / Day)

1st Thursday of May

Fiscal Year (Month / Day)

December 31

CONTACT PERSON INFORMATION

The designated contact person **MUST** be an Officer of the Corporation

Name of Contact Person

Ms. Ma. Theresa O. Wells

Email Address

towells@mntc.com

Telephone Number/s

479-3000

Mobile Number

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CONTACT PERSON'S ADDRESS

NLEX Compound Balintawak, Caloocan City

NOTE 1: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

2: All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 29, 2016
Date of Report (Date of earliest event reported)

2. SEC Identification Number: A1997-01451.

3. BIR Tax Identification No: 004-984-946-000

Manila North Tollways Corporation

4. Exact name of issuer as specified in its charter

Metro Manila, Philippines

5. Province, country or other jurisdiction of incorporation or organization

6. Industry Classification Code: (SEC Use Only)

NLEX Compound, Balintawak, Caloocan City

7. Address of issuer's principal office

1400
Postal Code

+632-479-3000

8. Issuer's telephone number, including area code

N/A

9. Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
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<u>Fixed Rate Bonds Due 2021</u>	<u>Php4,400,000,000.00</u>
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<u>Fixed Rate Bonds Due 2024</u>	<u>Php2,600,000,000.00</u>
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11. Indicate the item numbers reported herein: **Item 9**

On January 29, 2016, Manila North Tollways Corporation ("MNTC") entered into a 10-year fixed rate Term Loan Facility Agreement with UnionBank of the Philippines amounting to Five Billion Pesos (Php5,000,000,000.00). The proceeds of the loan will be used by MNTC to fund toll road expansion projects and the refinancing of MNTC's loans.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



Rodrigo E. Franco
President & CEO

January 29, 2016
Date