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MANILA NORTH TOLLWAYS CORPORATION  
(A SUBSIDIARY OF METRO PACIFIC  
TOLLWAYS DEVELOPMENT CORPORATION)

(Company's Full Name)

NLEX COMPOUND BALINTAWAK  
CALOOCAN CITY

(Business Address: No. Street City/Town/Province)

**Ms. Ma. Theresa O. Wells**

(Contract Person)

**(632) 479-3000**

(Company Telephone Numbers)

1 2 3 1  
Month Day  
(Calendar Year)

1 7 - C  
(Form Type)

1<sup>ST</sup> Thursday of May  
Month Day  
(Annual Meeting)

-

(Secondary License Type, If Applicable)

-

Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

19

Total No. of Stockholders

**₱17,362.7 million**

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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**SECURITIES AND EXCHANGE COMMISSION**  
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **March 28, 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **A1997-01451**.
3. BIR Tax Identification No: **004-984-946-000**  
**Manila North Tollways Corporation**
4. Exact name of issuer as specified in its charter  
**Metro Manila, Philippines**
5. Province, country or other jurisdiction of incorporation or organization
6. Industry Classification Code:  (SEC Use Only)  
**NLEX Compound, Balintawak, Caloocan City** **1400**
7. Address of issuer's principal office Postal Code  
**+632-479-3000**
8. Issuer's telephone number, including area code  
**N/A**
9. Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<b><u>Fixed Rate Bonds Due 2021</u></b>	<b><u>Php4,400,000,000.00</u></b>
<b><u>Fixed Rate Bonds Due 2024</u></b>	<b><u>Php2,600,000,000.00</u></b>

11. Indicate the item numbers reported herein: **Item 9**

Metro Pacific Tollways Development Corporation and its subsidiary, Manila North Tollways Corporation (as Original Proponent) executed a joint certification with the Department of Public Works and Highways (as Implementing Agency) signifying the completion of successful negotiations for the implementation of the NLEX-SLEX Connector Road Project (Project) as an unsolicited proposal pursuant to, and in accordance with, R.A. No. 6987, as amended by R.A. No. 7718 (BOT Law) and its Implementing Rules and Regulations of 2006, as amended in 2012 (BOT Law IRR).

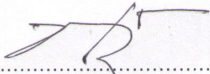
The joint certification confirms that: (1) the parties have reached agreement on the terms and conditions of the implementation of the unsolicited proposal for the design, financing, construction, operation and maintenance of the Project as reflected in the results of negotiations submitted to NEDA on 29 July 2015, the NEDA Board approval/validation of such results of

negotiations on 18 December 2015, and the agreed draft toll concession agreement submitted to the Department of Finance and the Office of the Solicitor General on 18 March 2016, (2) the Original Proponent has accepted the said terms and conditions, and (3) the DPWH shall commence the activities for the solicitation of comparative proposals or Swiss Challenge pursuant to, and in accordance with, the BOT Law and the BOT Law IRR.

*[Signature page follows.]*

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



.....  
Rodrigo E. Franco  
President & CEO

3/31/16

.....  
Date