

A 1 9 9 7 0 1 4 5 1

SEC Registration Number

MANILA NORTH TOLLWAYS CORPORATION
(A SUBSIDIARY OF METRO PACIFIC
TOLLWAYS DEVELOPMENT CORPORATION)

(Company's Full Name)

NLEX COMPOUND BALINTAWAK
CALOOCAN CITY

(Business Address: No. Street City/Town/Province)

Ms. Ma. Theresa O. Wells

(Contract Person)

(632) 479-3000

(Company Telephone Numbers)

1 2 3 1
Month Day
(Calendar Year)

1 7 - C
(Form Type)

1ST Thursday of May
Month Day
(Annual Meeting)

-

(Secondary License Type, If Applicable)

-

Dept. Requiring this Doc.

-

Amended Articles Number/Section

Total Amount of Borrowings

18

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **February 10, 2015**

Date of Report (Date of earliest event reported)

2. SEC Identification Number: **A1997-01451**. 3. BIR Tax Identification No: **004-984-946-000**

Manila North Tollways Corporation

4. Exact name of issuer as specified in its charter

Metro Manila, Philippines

5. Province, country or other jurisdiction of incorporation or organization

6. Industry Classification Code: (SEC Use Only)

NLEX Compound, Balintawak, Caloocan City

1400

7. Address of issuer's principal office

Postal Code

+632-479-3000

8. Issuer's telephone number, including area code

N/A

9. Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>Fixed Rate Bonds Due 2021</u>	<u>Php4,400,000,000.00</u>
<u>Fixed Rate Bonds Due 2024</u>	<u>Php2,600,000,000.00</u>

11. Indicate the item numbers reported herein: **Item 9**



DISCLOSURE

On February 9, 2015, Manila North Tollways Corporation (“Company”) received the Notice of Award from the Bases Conversion and Development Authority (“BCDA”) for the management, operation and maintenance of the 94-kilometer Subic-Clark-Tarlac Expressway (“SCTEX”) subject to compliance with specific conditions.

The Notice of Award was issued by BCDA following the results of the Price Challenge held last 30 January, 2015.

For further information please contact:

Christopher C. Lizo
Chief Finance Officer
Tel: +632 479 3000

Romulo S. Quimbo Jr.
SVP, Legal, Regulatory & Gov’t Relations
Tel: +632 479 3000

Marlene N. Ochoa
VP, Corporate Comms.
Tel: +632 479 3000



DISCLOSURE

On February 9, 2015, Manila North Tollways Corporation (“Company”) received the Notice of Award from the Bases Conversion and Development Authority (“BCDA”) for the management, operation and maintenance of the 94-kilometer Subic-Clark-Tarlac Expressway (“SCTEX”) subject to compliance with specific conditions.

The Notice of Award was issued by BCDA following the results of the Price Challenge held last 30 January, 2015.

For further information please contact:

Christopher C. Lizo
Chief Finance Officer
Tel: +632 479 3000

Romulo S. Quimbo Jr.
SVP, Legal, Regulatory & Gov’t Relations
Tel: +632 479 3000

Marlene N. Ochoa
VP, Corporate Comms.
Tel: +632 479 3000