

A 1 9 9 7 0 1 4 5 1

SEC Registration Number

MANILA NORTH TOLLWAYS CORPORATION
(A SUBSIDIARY OF METRO PACIFIC
TOLLWAYS DEVELOPMENT CORPORATION)

(Company's Full Name)

NLEX COMPOUND BALINTAWAK
CALOOCAN CITY

(Business Address: No. Street City/Town/Province)

Ms. Ma. Theresa O. Wells

(Contract Person)

(632) 479-3000

(Company Telephone Numbers)

1 2 3 1

Month Day
(Calendar Year)

1 7 - C

(Form Type)

1ST Thursday of May

Month Day
(Annual Meeting)

-

(Secondary License Type, If Applicable)

-

Dept. Requiring this Doc.

-

Amended Articles Number/Section

18

Total No. of Stockholders

Total Amount of Borrowings

₱17,362.7
million

Domestic

Foreign

To be accomplished by SEC Personnel concerned0

File Number

File Number

LCU

Document ID

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **January 30, 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **A1997-01451**. 3. BIR Tax Identification No: **004-984-946-000**

Manila North Tollways Corporation

4. Exact name of issuer as specified in its charter

Metro Manila, Philippines

5. Province, country or other jurisdiction of incorporation or organization

6. Industry Classification Code: (SEC Use Only)

NLEX Compound, Balintawak, Caloocan City

7. Address of issuer's principal office

1400
Postal Code

+632-479-3000

8. Issuer's telephone number, including area code

N/A

9. Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>Fixed Rate Bonds Due 2021</u>	<u>Php4,400,000,000.00</u>
<u>Fixed Rate Bonds Due 2024</u>	<u>Php2,600,000,000.00</u>

11. Indicate the item numbers reported herein: **Item 9**

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.


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Rodrigo E. Franco
President

January 30, 2015
Date



DISCLOSURE

On January 30, 2015, the Bases Conversion and Development Authority ("BCDA") conducted the price challenge as set out in the "*Invitation for Price Challenge on the Privatization of SCTEX Tollway*" in relation to the Business Operating Agreement ("*BOA*") executed between BCDA and MNTC in 2011 and the most improved offer for the management, operation and maintenance of SCTEX.

On said date, none of the interested proponents submitted eligibility documents and financial proposals to BCDA. In accordance with the terms of reference of the price challenge, the contract for the management, operation and maintenance of SCTEX shall now be awarded to MNTC. MNTC awaits BCDA's issuance of the official notice of award.

Meanwhile, MNTC is slated to sign the Integration Agreement with BCDA which will pave the way for the advance implementation of the toll collection system integration of NLEX and SCTEX.

For further information please contact:

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